

# CAPITAL POINT PARTNERS

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## CAPITAL POINT PARTNERS ANNOUNCES INVESTMENT IN OCALA RECYCLING, LLC

Houston, TX – April 15, 2008 – Capital Point Partners announced today an investment in subordinated debt and equity in Ocala Recycling, LLC (“Ocala”). Capital Point originated and led a \$16.0 million debt and equity mezzanine tranche to assist in the Ocala acquisition by shareholders and institutional investors of Blaze Recycling & Metals, LLC (“Blaze”) and existing Ocala management. Ocala is a scrap metal recycling company providing a full array of services throughout north central Florida. Blaze operates a similar type of business with operations located throughout the Georgia and Alabama markets.

Capital Point Partners, headquartered in Houston, Texas, is a provider of mezzanine securities in a wide variety of transaction types including buyouts, recapitalizations and re-financings, mergers and acquisitions, and growth/expansion situations. Capital Point invests in companies owned by established equity sponsor groups, companies with fundless sponsor involvement, and also directly with management teams. Capital Point’s investment sizes typically range from \$3-\$15 million.

Parties interested in learning more about Capital Point Partners and its value-added mezzanine products should contact Jeff Sangalis at 713.964.2766 or visit our website at [www.cappoint.com](http://www.cappoint.com) or [www.subdebt.com](http://www.subdebt.com).

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