

CAPITAL POINT PARTNERS

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CAPITAL POINT PARTNERS ANNOUNCES INVESTMENT IN MEDICIA, LLC

Houston, TX – November 14, 2008 – Capital Point Partners (“Capital Point”) announced today an investment in subordinated debt and equity in Medicia, LLC (“Medicia”). Capital Point invested \$6.75 million in debt and equity to finance the acquisition of assets by Joshua Partners, LLC and company management. Medicia is a full-service manufacturing supply chain partner for companies in the personal care, topical OTC drug preparation and medical device industries. The company’s customer base spans Fortune 500 members, including a majority of the 15 largest personal care product companies in the world, as well as smaller, entrepreneurial product companies. Medicia is one of the few manufacturing supply chain partners with a full slate of state-of-the art services under one roof, from R&D to flexible packaging to direct shipping of complete turnkey product solutions. The company is based in Dayton, New Jersey. Joshua is a Pennsylvania-based private equity firm focused on partnering with and growing a select number of lower middle market companies to substantially larger scale and impact in their industry. Joshua Partners is led by Charles Corpening, a private equity veteran with decades of experience, who also serves as Chairman of Medicia. For more information, please visit www.joshuapartners.com.

Capital Point Partners, headquartered in Houston, Texas, is a provider of mezzanine securities in a wide variety of transaction types including buyouts, recapitalizations and re-financings, mergers and acquisitions, and growth/expansion situations. Capital Point invests in companies owned by established equity sponsor groups, companies with fundless sponsor involvement and also directly with management teams. Capital Point’s investment sizes typically range from \$3-\$15 million.

Parties interested in learning more about Capital Point Partners and its value-added mezzanine products should contact Jeff Sangalis at 713.964.2766 or visit our website at www.cappoint.com or www.subdebt.com.

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