

CAPITAL POINT PARTNERS

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CAPITAL POINT PARTNERS ANNOUNCES ADD-ON INVESTMENT TO THE FOCUS MANAGEMENT GROUP OF COMPANIES

Houston, TX – December 3, 2007 – Capital Point Partners announced today an add-on investment in the Focus Management Group (“FMG”) of companies. Earlier in the year, Capital Point provided financing for FMG to acquire Tri-Parish Rehabilitation Hospital (“TRH”), a specialty physical rehabilitation hospital operating three locations in southwestern Louisiana. Capital Point’s add-on investment was recently completed to refinance existing debt and to provide capital for growth for both Behavioral Hospital of Bellaire, LLC (“BHB”) and Titan Hospital Development Group, LLC (“Titan”). BHB is a specialty psychiatric rehabilitation hospital located in Bellaire, Texas (southwest Houston). Titan is the majority shareholder entity of Tri-Parish Rehabilitation Hospital, LLC (“TRH” or “Tri-Parish”) and BHB and other related businesses.

Capital Point Partners, headquartered in Houston, Texas, is an investment management firm providing mezzanine securities to middle market companies throughout the United States. The Capital Point Partners fund represents the fourth independent mezzanine fund and sixth investment vehicle, dating back to the 1980’s, for Jeff Sangalis and Don Rice. They are joined at CPP by Alfred Jackson as well as other seasoned professionals from Messrs. Sangalis’ and Rice’s predecessor mezzanine funds.

Parties interested in learning more about Capital Point Partners and its value-added mezzanine products should contact Jeff Sangalis at 713.964.2766 or visit our website at www.cappoint.com or www.subdebt.com.

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