



Closing Announcement

May 2007 – Capital Point Partners, L.P. (“Capital Point”) is pleased to announce the closing of its investment in Focus Management Group, L.L.C. The transaction closed on March 21, 2007. Capital Point invested \$4.0 million in debt to finance the acquisition of Tri-Parish Rehabilitation Hospital, L.L.C. (“Tri-Parish”) by Focus Management Group, L.L.C. (“Focus”). Tri-Parish is a 33-bed specialty hospital located in central Louisiana that provides physical rehabilitation services primarily to elderly patients who are covered by Medicare. Focus is a professional hospital management company that acquires and manages specialty hospitals in the physical rehabilitation, psych, and long-term acute care areas.

Capital Point Partners, headquartered in Houston, Texas, is an investment management firm providing mezzanine securities to middle market companies throughout the United States. Managed by Jeff Sangalis, Alfred Jackson, and Don Rice, Capital Point Partners represents the fourth mezzanine fund and sixth investment vehicle for principals of the firm. They are joined by seasoned professionals from the principals’ predecessor mezzanine funds.

Capital Point Partners invests in a wide variety of transaction types, including buyouts, recapitalizations and re-financings, mergers and acquisitions and growth/expansion situations. Capital Point invests mezzanine capital in companies owned by established equity sponsor groups, companies with fundless sponsor involvement, and also directly with management teams. Capital Point’s investment sizes typically range from \$3-\$15 million.

For more information on Capital Point Partners or to discuss investment opportunities, please call Jeff Sangalis, Alfred Jackson, Don Rice or our other professionals at 713.964.2765. We can also be reached at our website at www.cappoint.com or www.subdebt.com.



has been acquired by



**Capital Point Partners provided
financing with a
\$4.0 million debt facility**



WWW.CAPPOINT.COM

4801 WOODWAY, SUITE 300 EAST • HOUSTON, TEXAS 77056 • 713.964.2765 • 713.964.2769 FAX